

天津财经大学暑期训练营

ACCA携手天津财经大学于2018年7月22日-25日，在苏州会议中心举办第一期ACCA师资培训。届时天财的独家境内外专家将与大家共同分享SBL（战略商业领袖，取代原P1+P3）、SBR（战略商业报告，取代原P2）和FR（财务报告）机考新变革的知识与技能提升的盛宴。

培训内容

| | |
|-----|---|
| 课程一 | SBL(战略商业领袖, Strategic Business Leader) SBL将取代P1和P3两门课程，包涵32个核心知识，155个考点、5个职场专业技能。 |
| 课程二 | SBR（战略商业报告, Strategic Business Reporting）+ FR机考 SBR将取代P2，更加强调“向各类利益相关方提供报告的能力”；FR（财务报告, Financial Reporting); 新大纲从2018年9月开始实施，SBL和SBR两门课程均为新大纲战略专业的核心课程。 |

注：详细培训日程请见附件1

课程亮点

- 新大纲改革内容全覆盖
- 全面讲解最新考试模式、评判标准，精准到点！一步到位！
- ACCA资深培训专家为您详细解读SBL改革新趋势
- 深入剖析EPSM（职业道德与专业技能模块, Ethics and Professional Skill Module）
- 顶级ACCA串讲专家为您提供SBR与F7机考最精华的“干货”
- 给您带来最新最细致的授课技巧讲解
- 获得由天津财经大学与ACCA共同认证颁发的师资培训结业证书，让您自信满满，站上讲台！

授课教师

Peter Plant

ACCA资深专家，业内顶级天财独家ACCA串讲专家

- BPP爱尔兰公司（ACCA'白金级'）创始人，First Intuition Ireland首席财务培训董事总经理，天财教育独家培训专家
- 曾任国际财会专业资格的全球考官，及全球课程开发委员，一直致力于ACCA教育发展，多名学生全球排名TOP 3甚至全球第一
- 授课技巧极具特色，系统性强，形成了一套非常有效的SBL授课模式，是全球业内最具竞争实力的SBL师资授课专家

Curriculum Vitae Personal



Peter Plant, B.Sc.Mgmt., M.A., FCCA
First Financial Training

Mobile: +353 87 093 1647

Email: peter@first.ie

Career highlights

Peter graduated from Trinity College, Dublin (one of Ireland's leading Universities) in 1982. In his final year Peter was awarded the prize for the **highest performing student** (the W.P Fay Memorial Award).

Peter's experience includes **9 years in senior management positions** in various roles (including Financial Controller, Financial Accountant and Management Accountant) in a **US Pharmaceutical company** which manufactured medical devices for global export.

Peter was also **Finance Director of Dublin Business School** (one of the largest private sector 3rd level colleges in Ireland) for **3 years**. During this time had responsibility for the financial oversight and related tax planning for the development of the main college premises.

Peter subsequently co-founded **BPP Ireland** (a subsidiary of BPP Holdings plc - a UK listed company) where he was the **Managing Director for 17 years**. During this time BPP Ireland achieved the highest quality awards from leading professional accountancy institutes (ACCA 'Platinum Status', CIMA 'Quality Partner Status' and CPA 'Gold Star Status'). Peter had ultimate responsibility for the development of professional accountancy programmes, corporate training and the successful validation of a number of degree and masters programmes, which were validated and recognised by the Irish Government.

Peter then went on to become **Managing Director of First Intuition Ireland** in 2013 (a professional accountancy college - which was an ACCA 'Platinum Status' and a CIMA 'Quality Partner Status' college). Peter is currently **Managing Director of First Financial Training** (since 2015). First Financial Training specialises in corporate training courses and professional accountancy training courses in a number of different countries. Peter has **extensive international lecturing experience** (particularly in ACCA, CIMA, CPA and ICAEW subjects at the highest level) in countries such as China, UK, USA, Poland, Jamaica and Ireland. Peter has also delivered a number of '**Train the Trainer**' programmes in various international locations, including China and Sri Lanka.

Peter has also previously been the Global examiner for the Managing Finance subject of an International professional accounting qualification. He is **currently an examination question developer** for another two global professional accountancy institutes. In addition, he has recently developed course material for AICPA-CIMA in the USA for its online courses.

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Peter Plant

Qualification

| | |
|--|--|
| B. Sc. Management(Honours) - Awarded by Trinity College December 1982 (Overall 1 st in the Class) | |
| M. A. | - Awarded by Trinity College December 1982 |
| ACCA | - Qualified in April 1990 |
| FCCA | - Fellowship awarded in April 1995 |

Career & experience summary:

2013 to date—First Intuition Ireland (subsequently First Financial Training Limited)

Peter is currently the **Managing Director of First Financial Training**. Peter has ultimate responsibility for a number of key projects including:

- The development of corporate training courses such as Finance for Non-finance managers in a variety of different industries.
- The development of an 'Online College' for the delivery of the entire suite of CIMA subjects at Operational, Management and Strategic levels (including Case Study).
- The development of course material for the USAICPA-CIMA online courses and the delivery of online seminars commencing in 2018.
- The development of programmes (including 'Train the Trainer') with a number of leading Universities.

1995 to 2012 – BPP Dublin limited (Subsidiary of BPP Holdings plc – A UK listed company)

Peter was the **Managing Director (and co-founder) of BPP's operations in Ireland** from 1995 to 2013 until its acquisition by a US company - Apollo Global). Peter was ultimately responsible for:

- The successful oversight of the entire Association of Chartered Certified Accountants (ACCA) programme, including the achievement and retention of the ACCA 'Platinum Status' global quality standard. This programme provided courses for the entire suite of ACCA subjects for both full-time and part-time students. A significant number of students achieved top 3 places in the World (in many cases 1st in the World).
- The successful oversight of the entire Chartered Institute of Management Accountants (CIMA) programme, including the achievement and retention of the CIMA 'Quality Partner' global quality standard. A significant number of students achieved top 3 places in the World (in many cases 1st in the World).
- Development of a new qualification in IFRS offered by the Institute of Chartered Accountants in England & Wales (ICAEW) and Chartered Accountants Ireland (CAI). In addition Peter was responsible for the development of a qualification in 'Managing People', the DipMP offered by CAI.
- Peter was also responsible for the successful development and validation of HETAC (Irish Government recognised) accredited academic programmes (including undergraduate and masters programmes in 'Accounting & Finance')
- Peter managed a team of 33 staff which included tutors, customer service staff, administration and marketing staff as well as the finance team.
- Peter was also responsible for the successful completion of a multimillion euro project to completely re-develop the college premises. This project was delivered on time and within budget parameters.

1991 to 1994 – Accountancy & Business College (Dublin Business Studies - a subsidiary of Kaplan)

As **Finance Director** Peter was a key member of the senior management team. Peter was ultimately responsible for a significant number of tasks including:

- The development and management of the financial controls, management of finance team and the related areas such as budget preparation (operational budgets and capital expenditure budgets).
- Preparation of the monthly Management Accounts and the annual Financial Statements in addition to liaison with the external Auditors.
- Active participation in the successful development and validation of a number of HETAC (Irish Government approved and accredited academic programmes).
- Responsibility for the restructuring of the company to optimise its tax planning to facilitate the multimillion euro re-development and extension of the main campus.
- Proactive involvement in the development of professional accountancy courses (ACCA, CIMA, CAI & CPA) in addition to the delivery of some subjects at final level.
- Interaction with external stakeholders including the shareholders, the providers of debt finance, the professional accountancy institutes, Liverpool John Moore's University and many more.

1985 to 1991 – National Medical Care (US Multinational manufacturer of medical devices)

During my time with NMC I was a senior manager with National Medical Care (AUS Pharmaceutical medical device manufacturer). Peter served in various roles including **Financial Controller** having previously worked as the **Financial Accountant** and **Management Accountant**.

Peter was responsible for:

- The Management and supervision of a weekly payroll system for over 200 employees who were on a variety of different remuneration schemes
- The preparation of monthly management accounts to a standard equivalent to the preparation of year end accounts
- Development and operation of a comprehensive management accounting control system with detailed variance analysis of the manufacturing operation
- Management of a full-time accounting staff of 5 (financial accounting and management accounting)
- Treasury management including regular sale/purchase of foreign currency (primarily hedging US\$/£) and the operation of various foreign currency bank accounts.
- Implementation of computer systems including various accounting software packages

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张越

业内顶级天财独家ACCA串讲专家

- 业内顶级ACCA串讲专家，天财教育独家培训专家
- 连续高分（均为全球TOP 10）通过特许公认会计师（ACCA）考试、美国注册金融分析师（CFA）考试、英国皇家特许管理会计师公会（CIMA）考试和英国企业司库协会（ACT）考试，并获全球多项奖学金
- 自2006年至今，一直从事ACCA、CIMA、CFA及ACA师资培训工作，曾多次担任ACCA全国大型师资培训特邀授课专家，业内反响强烈，十分钟内震撼全场。其授课风格重难点把握精准，诠释清晰，考试技巧和方法指点到位。其所教的多名学员获全球和大陆第一名。是国内最具竞争实力的国际认证考试的授课专家。

Curriculum Vitae Zhang Yue

EDUCATION HISTORY & ACHIEVEMENT

2004 **The University of Auckland, New Zealand**
Master in Commerce
Finance Specialization

2001 **Beijing Business and Technology University**
Bachelor of Economics
Accounting Specialization

PROFESSIONAL QUALIFICATION & ACHIEVEMENT

2015 **ACT (The Association of Corporate Treasurers)**
• **Distinction (top10%)**
Certificate in International Treasury Management

2010 **CIMA (The Chartered Institutes of Management Accountant)**
• **1st placing worldwide for**
CIMA Professional Gateway Assessment

2008 **CFA (Chartered Financial Analyst)**
• **CFA Society Scholarship winner for**
CFA level II exam

2005 ACCA (The Association of Chartered Certified Accountant)

- 3rd placing worldwide (2nd place in Singapore) for P4 Advanced Financial Management
- 9th placing worldwide (2nd place in Singapore) for F7 Financial Reporting (IFRS)
- 30th placing worldwide (9th place in Singapore) for Core papers

TEACHING EXPERIENCE & ACHIEVEMENT

Since 2006 ACCA trainer for

- F7 Financial Reporting (IFRS)
- P2 Corporate Reporting (IFRS)
- F9 Financial Management
- P4 Advanced Financial Management
- Lecturer in Training for trainer 2011 & 2013

Since 2007 CIMA trainer for

- F1 Financial operation
- F2 Financial management
- F3 Financial strategy
- P1 Performance operation
- P2 Performance management
- CIMA Gateway Assessment (P2, E2, F2)
- Lecturer in Training for trainer 2009, 2010, 2011, 2012

Since 2009 CFA trainer for

- Financial Reporting and Analysis (U.S. GAAP & IFRS)
- Corporate Finance

Since 2010 ACA trainer for

- Financial accounting (IFRS)
- Financial reporting (IFRS & U.K. GAAP)
- Corporate reporting (IFRS & U.K. GAAP)
- Financial management
- Strategic business management
- Lecturer in Training for trainer 2016 and 2017

LANGUAGE

English

- FIELTS 7.0 with 8.0 in writing
- Scholarship for outstanding students
Awarded by New Oriental School, China

天津财经大学暑期训练营

培训时间

2018年7月23日至2018年7月25日

报到时间

2018年7月22日9:30 - 21:30

2018年7月23日8:00 - 9:00

培训费用

每门课程7500元（含餐，含课程材料，住宿费自理）

注：课程一与课程二不能同时选择

课程二中SBR与F7机考课程可分开选择

培训地点

地点：苏州会议中心

地址：苏州市姑苏区道前街100号

联系方式

座机：022-8818 6248

手机：朱老师，137 0218 1691

芦老师，156 2016 2427

报名方式 and 截止时间

填写报名表（请见附件2）以邮件方式发送

报名邮箱：zhupeipei@tjufe.edu.cn 或 luxueyao2013@126.com

截止日期：2018年7月15日

中国首家

ACCA认可师资培训基地



Certificate of Attendance 证书



天津财经大学 国际工商学院简介

天津财经大学是ACCA白金级教育机构。英国总部认可的中国第一家师资培训基地。我校自2012年开始，每年通过英国特许公认会计师公会严格审核，已连续7年被ACCA总部授予白金级教育机构资质。目前在中国开办ACCA方向班的150多所高校中，仅有7家获此殊荣。我校具有国际一流的师资团队，丰富的ACCA教学经验，多名学生荣获ACCA考试大陆区第一名，全部学生100%高质量就业。

- 中国最早开办ACCA教育的高校之一
- 连续7年获得ACCA白金级教育机构资质
- ACCA全球统一考试天津市唯一笔考中心
- ACCA全球统一考试天津市机考中心
- 连续6年蝉联ACCA最佳院校奖
- ACCA全球统一考试10名学子荣获大陆第一
- 一名学生获ACCA准会员总分大陆第一名
- 蝉联两届ACCA就业力大比拼华北区决赛冠军，三次进军总决赛，揽获最佳表现奖
- 汇聚国内外顶尖师资，教学成果显著



附件1 师资培训日程

开幕式

时间：2018年7月23日
地点：苏州会议中心 三号楼一楼多功能厅

| 时间 | 主题 | 发言人 |
|---------------|-------------------------|-------------|
| 8:30 - 9:30 | 天津财经大学与ACCA官方宣传片 | |
| 9:30 - 9:40 | 开幕式致辞 | 邵楠、杨丽芳 |
| 9:45 - 10:15 | 战略商业领袖 | Peter Plant |
| 10:20 - 10:50 | 战略商业报告 | 张越 |
| 10:55 - 11:25 | 国际知名企业CFO主题演讲（商业领袖与领导力） | CFO |

闭幕式

时间：2018年7月25日16:00-17:00
地点：苏州会议中心 三号楼一楼多功能厅

课程一

课程一：SBL(战略商业领袖，Strategic Business Leader)
授课人：Peter Plant
时间：2018年7月23日-2018年7月25日
上午9:30-12:00
下午：14:30-17:00
(上下午各有茶歇)
地点：苏州会议中心 三号楼三楼吴中厅

课程二

课程二：SBR（战略商业报告，Strategic Business Reporting）+ F7机考
授课人：张越
时间：2018年7月23日-2018年7月25日
上午9:30-12:00
下午：14:30-17:00
(上下午各有茶歇)
地点：苏州会议中心 三号楼三楼吴江厅

天津财经大学暑期训练营

附件2

ACCA师资培训报名表

如果您参加本次教师培训，请完整填写以下表格并在7月15日前发送至邮箱：
zhupeipei@tjufe.edu.cn或luxueyao2013@126.com

您所在的高校或培训机构名称：

报名表

| 序号 | 姓名 | 性别 | 电话 | 邮箱 | 拟选择课程 |
|----|----|----|----|----|---|
| | | | | | SBR <input type="checkbox"/> F7 <input type="checkbox"/> SBL <input type="checkbox"/> |
| | | | | | SBR <input type="checkbox"/> F7 <input type="checkbox"/> SBL <input type="checkbox"/> |
| | | | | | SBR <input type="checkbox"/> F7 <input type="checkbox"/> SBL <input type="checkbox"/> |

付款方式和发票

报名费用一次性通过转账方式汇至天津财经大学账户；
(提醒：汇款老师务必在汇款备注中注明贵单位全名和费用用途“ACCA师资培训”)

天津财经大学账户详细信息：

户名：天津财经大学

基本户开户行：天津银行津财支行

基本户账号：105501201090013206

基本户开户行联行号：313110040557

基本户开户行清算代码：4055

基本户开户行地址：天津市河西区珠江道25号

基本户开户行电话：022-28347716

如您需要开具发票，请填写下面表格信息：我们提供增值税普通发票，内容为“ACCA师资培训费”。

| 发票抬头 | 金额 | 纳税人识别号/ 统一信用代码 | 银行账户名称 | 银行账号 | 公司地址及 电话 | 是否需要 发票 |
|------|----|-------------------|--------|------|-------------|------------|
| | | | | | | |

请务必在7月15日之前将培训费用的汇款凭证扫描件连同填写完整的报名表格以邮件形式发回。

附件3



天津财经大学暑期训练营

基地介绍

随着ACCA专业资格在中国日益广泛的认可和火热需求，相关培训的高水准师资愈发稀缺。为更好地发展师资力量，进一步提升国际化高端财会人才培养水平，ACCA（特许公认会计师公会）与天津财经大学签署正式协议，授权天津财经大学为中国首家ACCA认可师资培训基地(ACCA Recognised Tutor Training Academy)。这标志着中国ACCA师资培训进入全新的发展阶段。

此次签约是双方长久合作的战略部署，也是对ACCA专业会计师资格在国内前景的认可。ACCA认可师资培训基地的建立将为会计师培训行业树立师资标杆，同时引领行业有序健康发展，为财会领域输送更多专业人才打下坚实的基础。

基地将汇聚国内外顶尖师资，全面提升受训教师在知识体系、试题解析、考试技巧、授课技巧、学生就业力提升、职业道德强化等方面的能力。

培训对象

有兴趣或致力于ACCA教育的人。认可ACCA的行业标准和道德准则，并对传播ACCA知识和技能以培养国际会计人才感兴趣。

包括：高校教师、培训机构讲师、ACCA准会员、ACCA会员、IFAC其他成员的会员。



中国首家

ACCA认可师资培训基地



- 中国最早开办ACCA教育的高校之一；
- 连续7年获得ACCA白金级教育机构资质；
- 汇聚国内外顶尖师资，教学成果卓著；
- 多次受邀进行ACCA师资培训，广受好评；
- 管理完善，服务一流。

